

NOTICE OF PUBLIC HEARING

As required by the Tax Equity and Fiscal Responsibility Act of 1982, notice is hereby given that a designated representative of the Port of Tacoma (the “Port”) will hold an open public hearing on Thursday, July 18, 2019 starting at approximately 11:30 a.m. in the Fabulich Business Center (formerly known as the World Trade Center), Room 104, 3600 Port of Tacoma Road, Tacoma, Washington, to consider the issuance of the Port’s Revenue Refunding Bonds, 2019A (AMT) in an amount not to exceed \$41,630,000, and the Port’s Subordinate Lien Revenue Refunding Bonds, 2019A (AMT) in an amount not to exceed \$90,000,000, proposed to be issued to refund the Port’s outstanding Subordinate Lien Revenue Refunding Bonds, Series 2014A (the “2014A Bonds”). The proceeds of the 2014A Bonds were used for improvements at the following list of facilities owned by the Port:

- (1) Site development and construction of Terminal 7 at 710 Port of Tacoma Road, Tacoma WA 98421 in the amount of approximately \$13 million.
- (2) Site development and construction of Auto Warehousing at 2810 Marshall Ave, Tacoma WA 98421 in the amount of approximately \$6.8 million.
- (3) Site development and construction of the TOTE Terminal at 500 Alexander Ave, Tacoma WA 98421 in the amount of approximately \$9.5 million.
- (4) Site development and construction at 301 Alexander Ave, Tacoma WA 98421 in the amount of approximately \$14.5 million.
- (5) Site development and construction of the Pierce County Terminal at 4015 SR 509 North Frontage Road, Tacoma WA 98421 in the amount of approximately \$23.6 million.
- (6) Site development and construction of the Husky Terminal at 1101 Port of Tacoma Road, Tacoma WA 98421 in the amount of approximately \$21.1 million
- (7) Site development and construction of the SIM UP Yard at 1110 Milwaukee Way, Tacoma WA 98421 in the amount of approximately \$1.6 million.

Comments will be heard from all interested parties attending the hearing. Written comments prior to the hearing may be directed to the Port of Tacoma, One Sitcum Plaza, P.O. Box 1837, Tacoma, WA 98401-1837, Attention: David Morrison, Director, Financial Planning and Treasury.

David Morrison
Director, Financial Planning and Treasury
Port of Tacoma

Published July 10, 2019